

**NEYVELI LIGNITE CORPORATION LIMITED**  
**SHARE HOLDING PATTERN AS ON 31.03.2004**

| Sl.No.         | CATEGORY   | NO. OF<br>SHARES<br>HELD | % AGE OF<br>SHARE<br>HOLDING |
|----------------|--|--------------------------|------------------------------|
| <b>A</b>       | <b>Promoter's holding</b>  |                          |                              |
|                | <b>Promoters</b>   |                          |                              |
| 1              | - Indian Promoters - President of India<br>Directors & Government Nominee  | 1569639100<br>800        | 93.56<br>0.00                |
|                | - Foreign Promoters  | 0                        | 0.00                         |
| 2              | Persons acting in concert  | 0                        | 0.00                         |
|                | <b>Sub-total (A)</b>   | <b>1569639900</b>        | <b>93.56</b>                 |
| <b>B</b>       | <b>Non-Promoters holding</b>   |                          |                              |
| 3              | <b>Institutional Investors</b>   |                          |                              |
| a              | <b>Mutual Funds and UTI</b>  | 24258287                 | 1.45                         |
|                | <b>Share Holders holding more than 1% of the Equity:</b>   | NIL                      |                              |
| b              | <b>Banks, Financial Institutions, Insurance Companies<br/>(Central/ State Govt.Institutions/Non-Govt.Institutions)</b>   |                          |                              |
|                | <b>Share Holders holding more than 1% of the Equity:</b>   |                          |                              |
|                | 1. Life Insurance Corporation of India   | 22994165                 | 1.37                         |
|                | <b>Others</b>  | 14430195                 | 0.86                         |
| c              | <b>FIs</b>   | 5546294                  | 0.33                         |
|                | <b>Sub-total (B)</b>   | <b>67228941</b>          | <b>4.01</b>                  |
| 4              | <b>Others *</b>  |                          |                              |
| a              | Private Corporate Bodies   | 7749607                  | 0.46                         |
| b              | Indian Public  | 28576840                 | 1.70                         |
| c              | NRIs/ OCBs   | 448374                   | 0.03                         |
| d              | Any other (please specify)   |                          |                              |
|                | Employees  | 2951100                  | 0.18                         |
|                | Trusts   | 40350                    | 0.00                         |
|                | Clearing Members   | 1074073                  | 0.06                         |
|                | Foreign National   | 415                      |                              |
|                | * No share holder is holding more than 1% in any of the categories mentioned at Sl.No.4 above.   |                          |                              |
|                | <b>Sub-total (C)</b>   | <b>40840759</b>          | <b>2.43</b>                  |
|                | <b>Grand Total (A+B+C)</b>   | <b>1677709600</b>        | <b>100.00</b>                |
| <b>Note 1.</b> | Total foreign shareholding particulars   | <b>No.of Shares</b>      | <b>%age</b>                  |
|                | FIs, NRI/OCB/Foreign National  | 5995083                  | 0.36                         |
| <b>Note 2.</b> | It is declared that the President of India's (Indian Promoter) holding includes 800 shares in aggregate held by Directors and the Government Nominee on behalf of the President of India and the Directors and the Government Nominee do not have any control over the affairs of the company by virtue of their shareholding. |                          |                              |